

LIVE STREAMING ACTIVITIES

% of internet users, outside of China, who did the following live streaming activities in the past month



Used a Live Streaming option on social media*

13%

10% Watched a live Shared an image/video of your gaming stream

10%

Watched an esports tournament (video game competitions) gameplay online

5% Broadcast a live stream of your

gameplay

*Used a Live Streaming option on social media includes figures for those who said they: Used the Instagram Live feature, submitted a Snap to a live story on Snapchat, live-streamed a video on YouTube or watched something on Facebook live

LIVE STREAMING PERSONAS

of all internet users are gaming or social live streamers

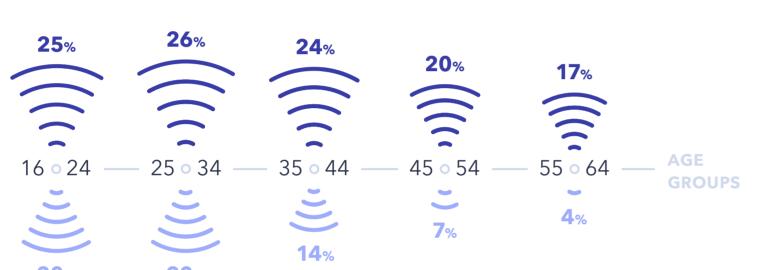


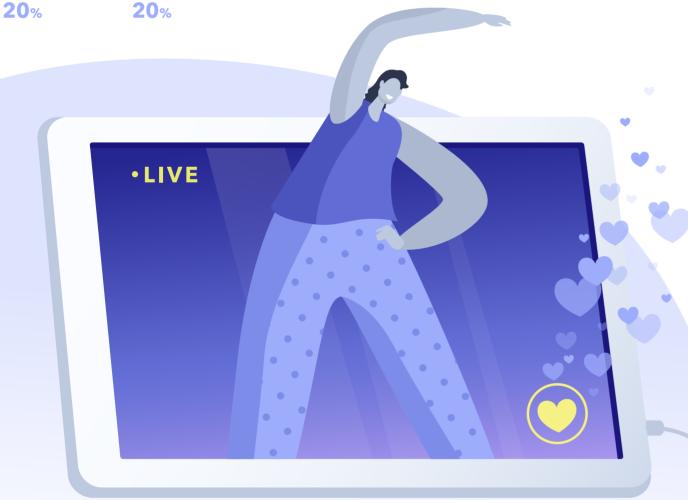
of gaming or social live streamers are female

Social live streaming reaches an older demographic than gaming

% of internet users, who are game/social live streamers, that fall into the following age groups

Live social streamersLive game streamers





Live streamers want to be involved with brands

% of game/social live streamers who did the following online in the last month, sorted by top over-index

			IDX
<u>:</u>	Provided ideas for a new product/design	18%	1.64
	Shared a brand's post on a social network	20%	1.61
<u>~</u>	Uploaded a photo/video to a brand's social page	21%	1.61
\bigcirc	Interacted with a brand on a messaging app	19%	1.57

Read a branded blog

23% 1.56

Gaming streamers are community-focused; social streamers want to stand out

% of game/social live streamers who agree with the following statements, sorted by top over-index



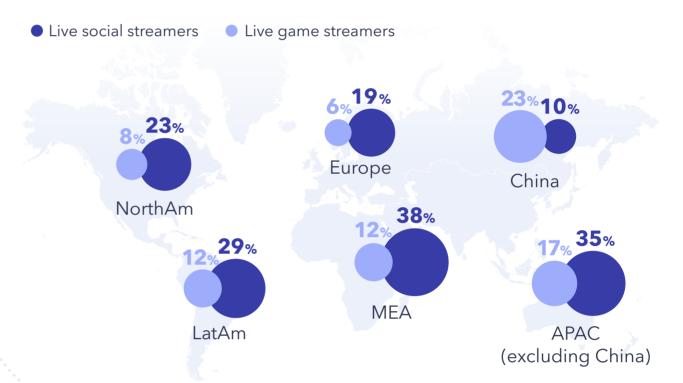
Social live streamers IDX I am a risk taker 59% 1.24 I like to stand out in a crowd **52% 1.21** I pursue a life of challenge,

novelty, and change

APAC is home to the majority of live streaming audiences

· LIVE

% of internet users in each region who are game/social live streamers



Top live streaming markets

% of internet users in each market who are game/social live streamers

Gaming live streamers Social live streamers 48% 47% 46% 23% 22% 21% China Philippines India Philippines Thailand Vietnam

Of game/social live streamers...

want their favorite brands to run customer 26% communities/ forums, 49% more likely than average

say having a personal, one-on-one 28% relationship with a brand would motivate them to promote them online

42% say they use the internet to meet new people/make new connections

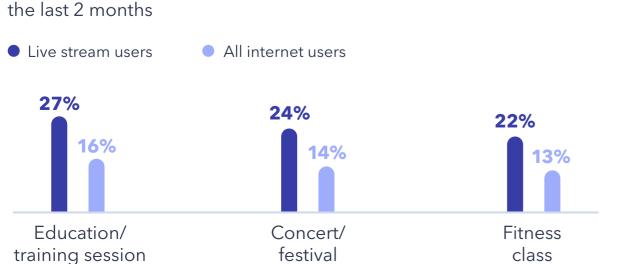


CORONAVIRUS & LIVE STREAMING



Half of live stream users agree online interactions are just as real and as valuable as face-to-face interactions

Live streams are filling the void left by canceled events % of live stream users who have attended the following virtual live events in



Live stream substitutes should resemble their real world counterparts

% of live stream users who say they would like to do the following when attending an online live event



Gen Zs are 63% more likely than average to want an option to donate/directly support performer(s)

29% of millennials want to share the experience with their friends, 24% more likely than average

Social live streamers are defined as those who used the Instagram live feature, submitted a story to Snapchat's live feature, live-streamed a video on Youtube or watched something on Facebook Live. Gaming live streamers are defined as those who broadcast a live stream of their gameplay or shared an image/video of their gameplay online. Live stream users are defined as those who watched a live stream or virtual event on any platform in the last 2 months.

71% 1.19